



**Weekly Price Update**  
**11-Jun-2022**

**IENERGY NATURAL RESOURCES LIMITED**

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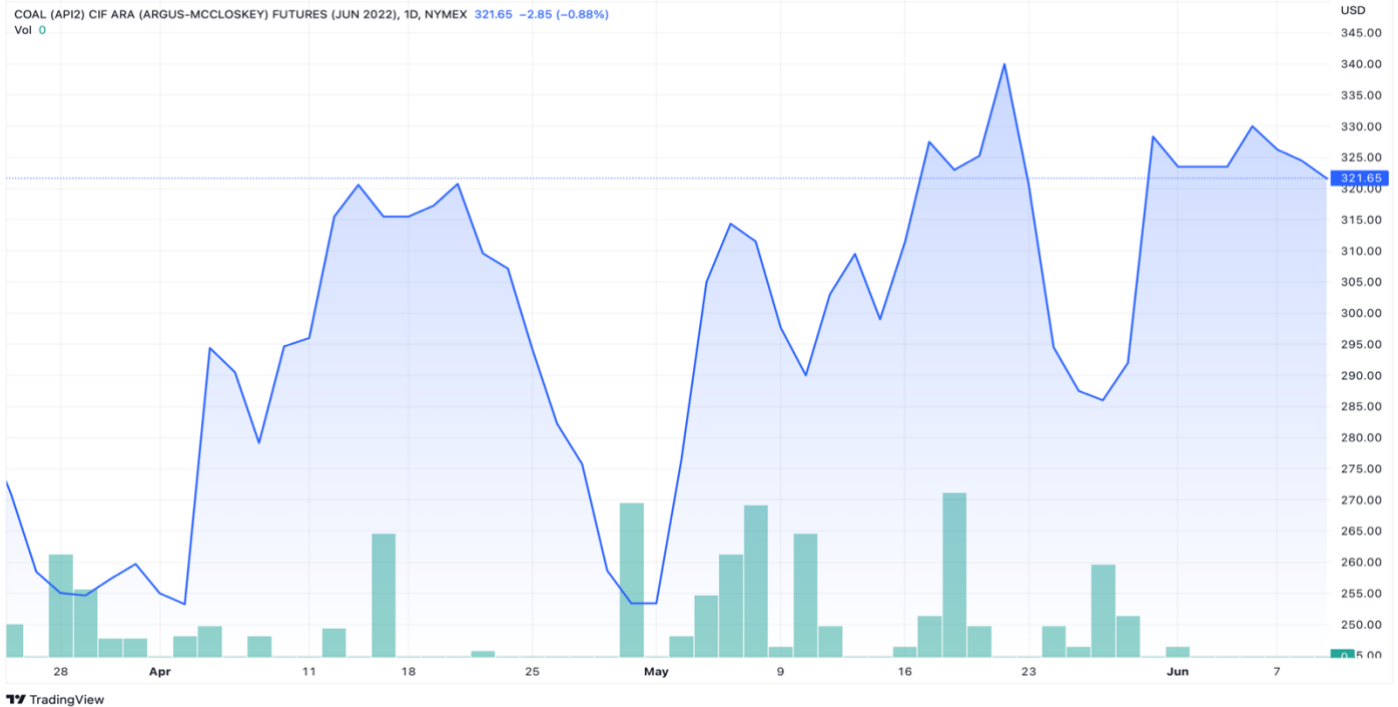
## INTERNATIONAL COAL PRICE

### API2

This week, the API2 June contract ended the week on a steady note of \$ 321.65. Last week the contract finished for \$ 323.50. This week, the contract was down \$ 2. June 2022 contract hit a high of \$ 434 on 8<sup>th</sup> Mar 2022 and low at \$ 97 on 29<sup>th</sup> Dec 2021.

Coal is stabilising after growing on demand before the August restrictions, with Russia giving a discount.

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API2 July contract closed at \$ 290 this week, down from \$ 302.50, a \$ 13 WoW decline. July 2022 contract hit a high of \$ 422 on 8<sup>th</sup> Mar 2022 and low at \$ 96 on 29<sup>th</sup> Dec 2021.

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## South African Coal Prices (API4)

API4 contract which is the benchmark price reference for coal exported from South Africa's Richards Bay Coal Terminal is showing signs of relief this week. The API4 contract ended the week at \$ 315.65, down \$ 11 WoW from the previous week's closing of \$ 326.50. June 2022 contract has touched above \$ 410 on 8<sup>nd</sup> Mar 2022 and low at \$ 95 on 3<sup>rd</sup> Jan 2022.

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## Coking Coal

Asia met coal PLV FOB prices continued to fall due to strong selling activity and persistently low purchasing interest.

Premium Low Vol is now \$ 375/mt FOB Australia, a \$ 15 reduction. The FOB Australia witnessed an offer of \$ 375/mt FOB Australia for 80,000 mt of globalCOAL HCCA Unbranded, with a June laycan.

## WEEKLY AVG INTERNATIONAL COAL PRICE

Grade	Price pmt				
	10-Jun-22	04-Jun-22	Change	13-May-22	Change
<b>FOB Richards Bay</b>					
4800 NAR	\$ 190.00	\$ 210.00	(9.52)%	\$ 220.00	(13.64)%
5500 NAR	\$ 245.00	\$ 265.00	(7.55)%	\$ 275.00	(10.91)%
6000 NAR	\$ 300.00	\$ 325.00	(7.69)%	\$ 320.00	(6.25)%
<b>FOB Newcastle</b>					
5500 NAR	\$ 175.00	\$ 195.00	(10.26)%	\$ 195.00	(10.26)%
6000 NAR	\$ 360.00	\$ 420.00	(14.29)%	\$ 390.00	(7.69)%
<b>FOB Indonesia</b>					
6500 GAR	\$ 265.00	\$ 275.00	(3.64)%	\$ 270.00	(1.85)%
5800 GAR	\$ 178.00	\$ 190.00	(6.32)%	\$ 196.00	(9.18)%
5000 GAR	\$ 139.00	\$ 140.00	(0.71)%	\$ 144.00	(3.47)%
4200 GAR	\$ 85.00	\$ 86.50	(1.73)%	\$ 90.00	(5.56)%
<b>CFR (SA Coal)</b>					
4800 NAR	\$ 212.00	\$ 231.00	(8.23)%	\$ 240.00	(11.67)%
5500 NAR	\$ 267.00	\$ 286.00	(6.64)%	\$ 295.00	(9.49)%
6000 NAR	\$ 322.00	\$ 346.00	(6.94)%	\$ 340.00	(5.29)%
<b>CFR (Aus Coal)</b>					
5500 NAR	\$ 196.00	\$ 215.00	(8.84)%	\$ 216.00	(9.26)%
6000 NAR	\$ 381.00	\$ 440.00	(13.41)%	\$ 411.00	(7.30)%
<b>CFR (Indonesia Coal)</b>					
6500 GAR	\$ 287.00	\$ 298.00	(3.69)%	\$ 296.00	(3.04)%
5800 GAR	\$ 200.00	\$ 213.00	(6.10)%	\$ 222.00	(9.91)%
5000 GAR	\$ 161.00	\$ 163.00	(1.23)%	\$ 170.00	(5.29)%
4200 GAR	\$ 107.00	\$ 109.50	(2.28)%	\$ 116.00	(7.76)%
<b>CFR (USA Coal)</b>					
6900 NAR	\$ 285.00	\$ 280.00	1.79 %	\$ 270.00	5.56 %
<b>USGC Petcoke</b>					
	\$ 255.00	\$ 260.00	(1.92)%	\$ 285.00	(10.53)%
<b>Saudi Petcoke</b>					
	\$ 250.00	\$ 260.00	(3.85)%	\$ 260.00	(3.85)%

## DOMESTIC COAL PRICE (West Coast – India)



Current offers are at INR 21,900 for US high CV (NAPP) coal from Tuna port and 8,000 pmt (Taxes Extra) for Indo 3400 GAR coal, 9600 for 4200 GAR & 12,700 for 5000 GAR.

Grade	Price pmt / 00-50 MM / Ex-Plot Port				
	11-Jun-22	04-Jun-22	Change	14-May-22	Change
<b>US Origin Coal from Tuna / Kandla (WCI)</b>					
NAPP	₹ 21,900.00	₹ 21,600.00	1.39 %	₹ 21,100.00	3.79 %
ILB	₹ 20,400.00	₹ 20,000.00	2.00 %	₹ 20,000.00	2.00 %
<b>Indonesian Origin Coal from Tuna / Kandla (WCI)</b>					
5000 GAR	₹ 12,700.00	₹ 13,500.00	(5.93)%	₹ 14,400.00	(11.81)%
4200 GAR	₹ 9,600.00	₹ 10,200.00	(5.88)%	₹ 10,800.00	(11.11)%
3800 GAR	₹ 9,300.00	₹ 9,400.00	(1.06)%	₹ 9,800.00	(5.10)%
3400 GAR	₹ 8,000.00	₹ 8,000.00	0.00 %	₹ 8,300.00	(3.61)%
<b>Indonesian Origin Coal from Navlakhi (WCI)</b>					
5000 GAR	₹ 12,700.00	₹ 13,500.00	(5.93)%	₹ 14,700.00	(13.61)%
4200 GAR	₹ 9,700.00	₹ 10,000.00	(3.00)%	₹ 11,000.00	(11.82)%
3800 GAR	₹ 9,500.00	₹ 9,500.00	0.00 %	₹ 10,000.00	(5.00)%
3400 GAR	₹ 8,100.00	₹ 8,100.00	0.00 %	₹ 8,500.00	(4.71)%
<b>South African coal from Kandla (WCI)</b>					
5500 NAR	₹ 22,500.00	₹ 24,000.00	(6.25)%	₹ 25,000.00	(10.00)%
<b>Price pmt / Screened Plant / Ex-Plot Screening Plant</b>					
Grade / Sized	11-Jun-22	04-Jun-22	Change	14-May-22	Change
<b>3400 GAR</b>					
00 - 06 MM	₹ 8,000.00	₹ 8,100.00	(1.23)%	₹ 8,400.00	(4.76)%
06 - 20 MM	₹ 9,300.00	₹ 9,400.00	(1.06)%	₹ 9,900.00	(6.06)%
20 - 50 MM	₹ 9,800.00	₹ 9,800.00	0.00 %	₹ 10,000.00	(2.00)%
<b>4200 GAR</b>					
00 - 06 MM	₹ 9,600.00	₹ 9,600.00	0.00 %	₹ 10,000.00	(4.00)%
06 - 20 MM	₹ 11,400.00	₹ 11,400.00	0.00 %	₹ 11,700.00	(2.56)%
20 - 50 MM	₹ 11,700.00	₹ 11,700.00	0.00 %	₹ 12,000.00	(2.50)%
<b>5000 GAR</b>					
00 - 06 MM	₹ 9,900.00	₹ 9,900.00	0.00 %	₹ 10,400.00	(4.81)%
06 - 20 MM	₹ 14,400.00	₹ 14,500.00	(0.69)%	₹ 14,800.00	(2.70)%
20 - 50 MM	₹ 14,900.00	₹ 14,900.00	0.00 %	₹ 15,100.00	(1.32)%

## INDEX OF INDUSTRIAL PRODUCTION

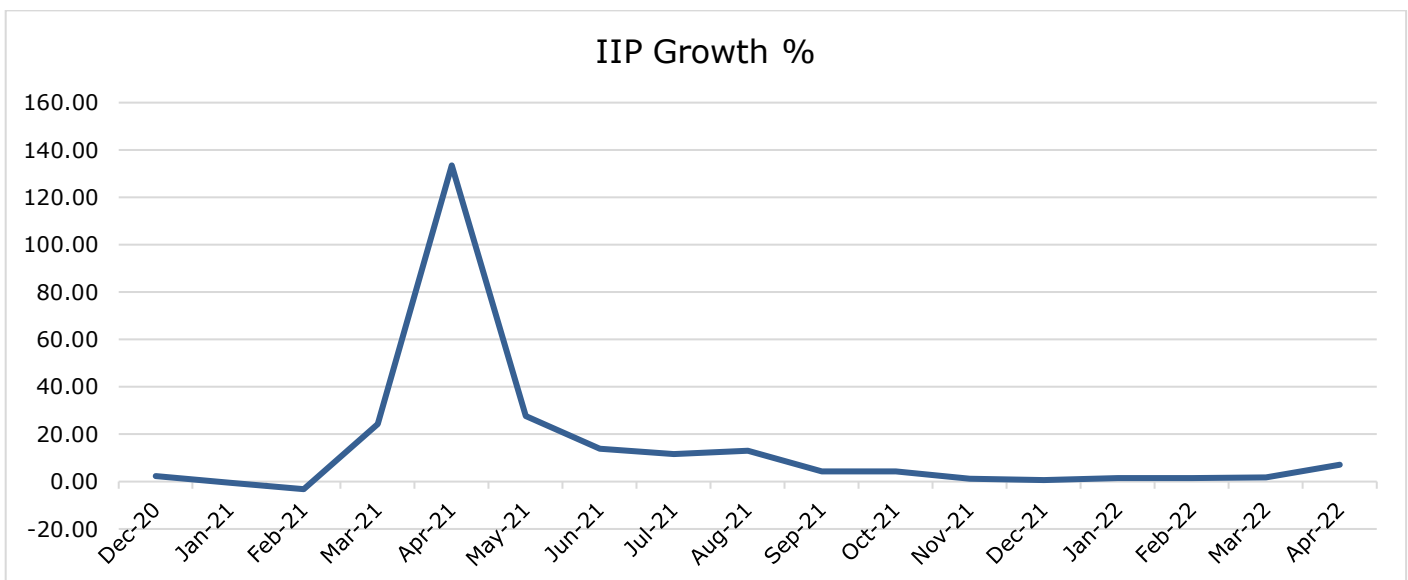
According to the government's index of industrial production (IIP) data, industrial activity increased 7.1 percent year over year in April 2022, exceeding market estimates of a 5.1 percent increase. In March-22, industrial growth increased by 1.9 percent.

Industrial output declined 9.2 percent on a monthly basis, compared to a 12.9 percent increase the previous month.

IIP has stayed in the positive area since March 2021, after experiencing a contraction for many months during the epidemic.

In April 2022, manufacturing industry, which accounts for 77.6% of the weight of the IIP, grew at a rate of 6.3 percent. The power industry increased by 11.8 percent, while the mining sector grew by 7.8 percent year on year.

Capital goods output, expanded by 11 percent. The primary goods segment expanded by 10 percent in April 2022.



Source: <https://www.livemint.com/news/india/industrial-activity-jumps-7-1-in-april-vs-1-9-in-march-show-iip-data-11654862733990.html>

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