



**April 2022**

**IENERGY NATURAL RESOURCES LIMITED**

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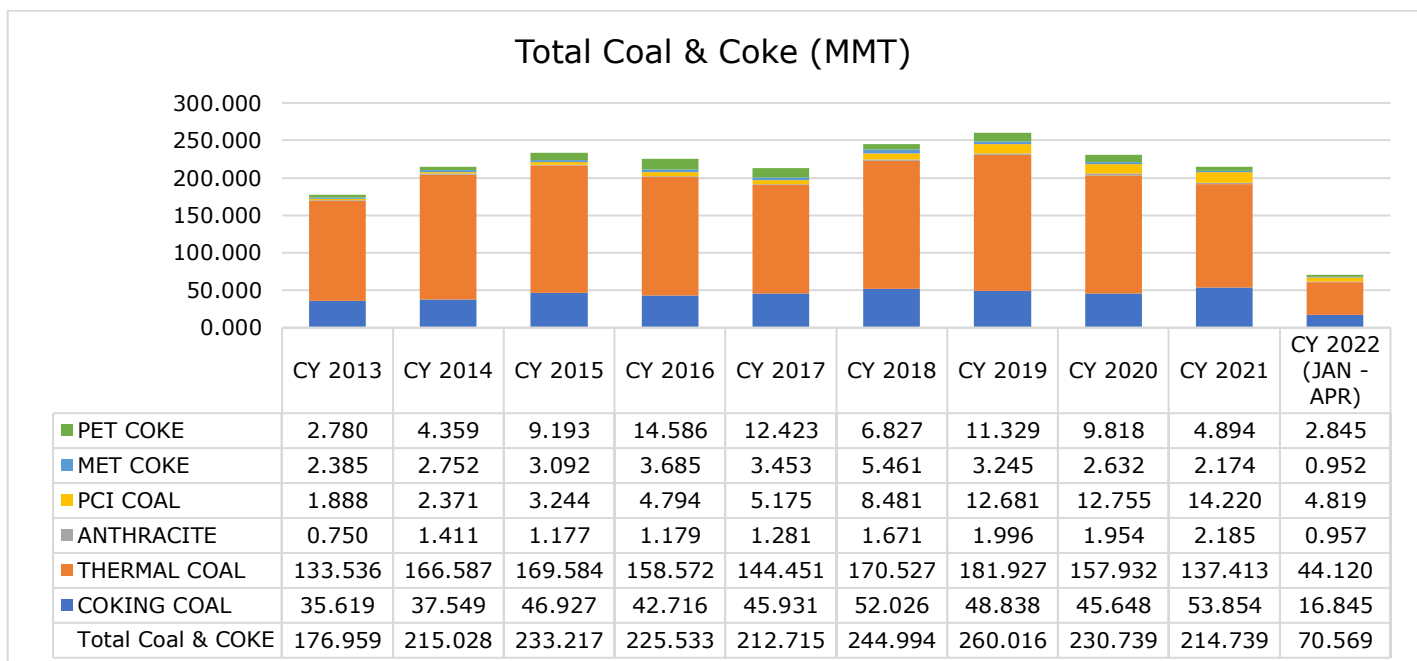
## IMPORTS: TOTAL COAL & COKE

India's total import of Coal & Coke in the month of April was down by 12% YoY.

India's imports of coal and coke totalled 20.39 million metric tonnes (MMT), a 12% decrease from 23.29 MMT in the same month last year. The country's total imports lowered to 13% month on month basis, which was 14% up in the previous month.

India's Coal & Coke Import (Million Metric Tons)								
	Apr-22	YoY		MoM		YTD (Jan - Apr)		
		Apr-21	% Change	Mar-22	% Change	CY 2022	CY 2021	% Change
<b>COKING COAL</b>	4.93	4.76	3.67 %	4.38	12.55 %	16.86	19.99	(15.65)%
<b>THERMAL COAL</b>	12.89	16.25	(20.68)%	16.20	(20.44)%	44.12	53.01	(16.76)%
<b>ANTHRACITE</b>	0.29	0.16	86.59 %	0.36	(18.24)%	0.96	0.60	60.09 %
<b>PCI COAL</b>	1.15	1.53	(24.78)%	1.35	(15.04)%	4.82	5.09	(5.38)%
<b>MET COKE</b>	0.31	0.30	1.76 %	0.34	(8.93)%	0.95	0.70	36.62 %
<b>PET COKE</b>	0.82	0.30	177.81 %	0.88	(6.41)%	2.86	1.30	119.76 %
<b>TOTAL</b>	<b>20.39</b>	<b>23.29</b>	<b>(12.44)%</b>	<b>23.51</b>	<b>(13.26)%</b>	<b>70.57</b>	<b>80.68</b>	<b>(12.54)%</b>

India's total imports of coal & coke fell to 70.57 MMT during January-Apr period of the current year, which is 13 per cent lower when compared with the 80.68 MMT recorded in the corresponding period of last year. Coking coal, Thermal coal and PCI imports have been reduced during the period of Jan-Apr 2022, whereas Anthracite, Met coke and Petcoke imports have been improved compare to the corresponding period of last year.



## IMPORTS: THERMAL COAL

India's Thermal Coal imports are down by 21% year on year in Apr 2022.

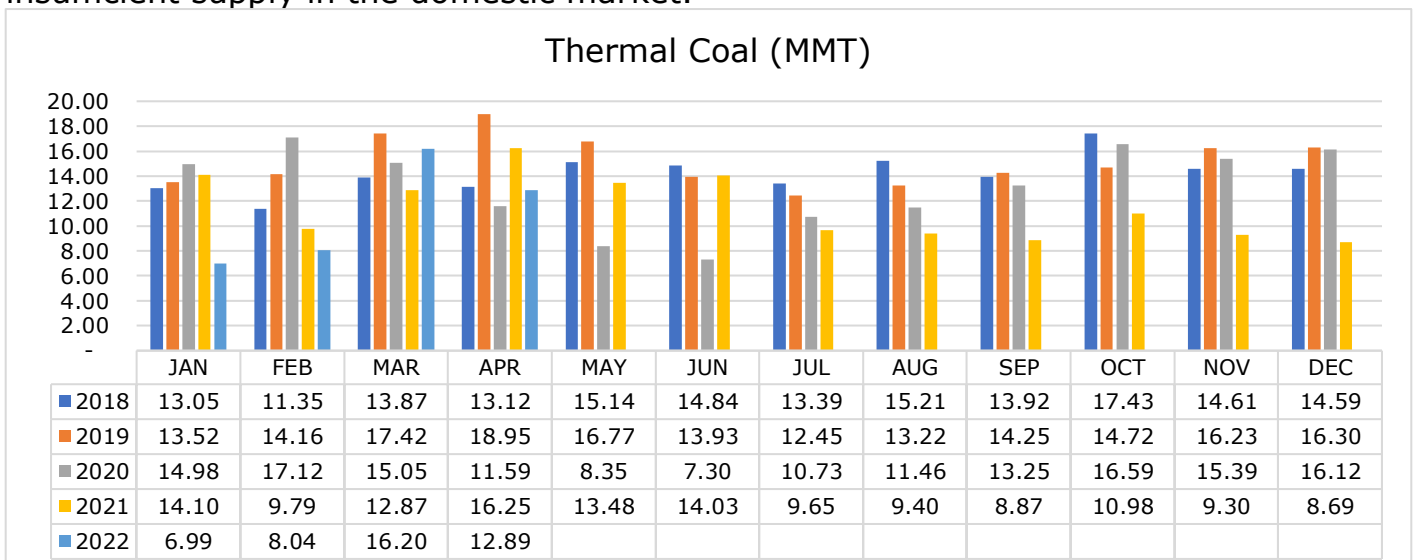
India's import of Thermal Coal contracted to 12.89 MMT from 16.25 MMT previous year, down by 21% YoY basis. The country's total imports on month on month basis also decreases to 20%.

Indonesia again led the way with total imports of 9.16 MMT, down by 15 percent month on month.

India's Thermal Import (Metric Tons)								
	Apr-22	YoY		MoM		YTD (Jan - Apr)		
		Apr-21	% Change	Mar-22	% Change	CY 2022	CY 2021	% Change
AUSTRALIA	858,247	1,420,383	(39.58)%	1,365,485	(37.15)%	3,941,339	7,215,824	(45.38)%
COLOMBIA						51,225		
INDONESIA	9,161,891	9,886,063	(7.33)%	10,725,766	(14.58)%	26,621,633	29,948,833	(11.11)%
KAZAKISTAN		164,665					327,226	
MOZAMBIQUE	241,831	247,498	(2.29)%	367,400	(34.18)%	1,066,066	750,504	42.05 %
RUSSIA		77,000		105,300	(100.00)%	243,786	375,699	(35.11)%
SOUTH AFRICA	1,908,991	2,718,924	(29.79)%	2,945,502	(35.19)%	9,475,476	9,446,626	0.31 %
TANZANIA						58,360		
USA	719,120	1,736,443	(58.59)%	691,822	3.95 %	2,661,945	4,940,334	(46.12)%
<b>TOTAL</b>	<b>12,890,080</b>	<b>16,250,976</b>	<b>(20.68)%</b>	<b>16,201,275</b>	<b>(20.44)%</b>	<b>44,119,830</b>	<b>53,005,046</b>	<b>(16.76)%</b>

Total imports of Jan-Apr 2022 stands at 44.11 MMT, down by 17% compare to corresponding months of CY 2021.

The price-sensitive nature of India has had an impact on thermal coal imports. Buyers were hesitant to import due to the high prices on the international market. Yet, thermal coal imports are projected to rise in the coming months, owing to high demand and insufficient supply in the domestic market.



## IMPORTS: PETCOKE



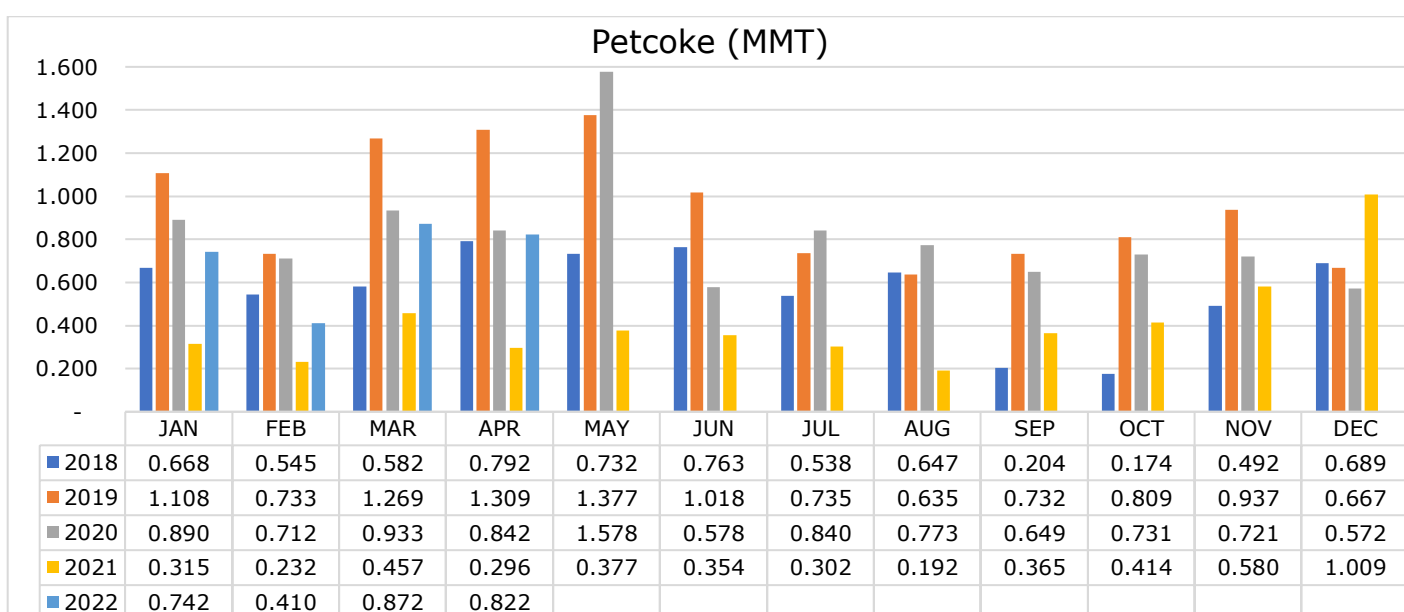
India's Petcoke import is up by 178% YoY during Apr 2022.

Import of petroleum coke (petcoke), a by-product of oil refining process, stood at 0.822 MMT in Apr 2022, up by 178 per cent over the corresponding month of the previous year. Whereas, the import of petcoke reduced by 6% in month on month basis. India has imported 0.88 MMT of Petcoke in Mar 2022 and 0.296 MMT in Apr 2021.

The import of petcoke from the US and Saudi Arabia increase significantly this month also. Import from the US was up by 607% per cent in Apr and 583 per cent from Saudi Arabia on a Y/Y basis.

Total imports during Jan-Apr 2022 stands at 2.85 MMT, up by 120% compare to corresponding months of CY 2021.

India's Pet Coke Import (Metric Tons)								
	Apr-22	YoY		MoM		YTD (Jan - Apr)		
		Apr-21	% Change	Mar-22	% Change	CY 2022	CY 2021	% Change
SAUDI ARABIA	388,197	54,880	607.36 %	424,585	(8.57)%	1,249,357	652,286	91.54 %
USA	363,316	53,201	582.91 %	254,790	42.59 %	1,071,534	219,427	388.33 %
CHINA	480	53,412	(99.10)%	15,311	(96.86)%	108,200	161,621	(33.05)%
OMAN		32,800		22,000		82,497	32,800	151.52 %
MALAYSIA	9,000	10,819	(16.81)%	41,727	(78.43)%	79,976	20,378	292.46 %
KUWAIT	27,499	31,321	(12.20)%	21,000	30.95 %	79,997	79,921	0.10 %
UAE		20,000		50,000		50,000	20,000	150.00 %
GERMANY		33,263		42,553		42,553	62,365	(31.77)%
ARGENTINA						23,833		
JAPAN	4,426	6,471	(31.60)%	4,368	1.33 %	20,003	19,315	3.56 %
OTHER	29,858			2,773		49,022	31,903	53.66 %
<b>TOTAL</b>	<b>822,776</b>	<b>296,166</b>	<b>177.81 %</b>	<b>879,106</b>	<b>(6.41)%</b>	<b>2,856,973</b>	<b>1,300,015</b>	<b>119.76 %</b>



## IMPORTS: COKING COAL



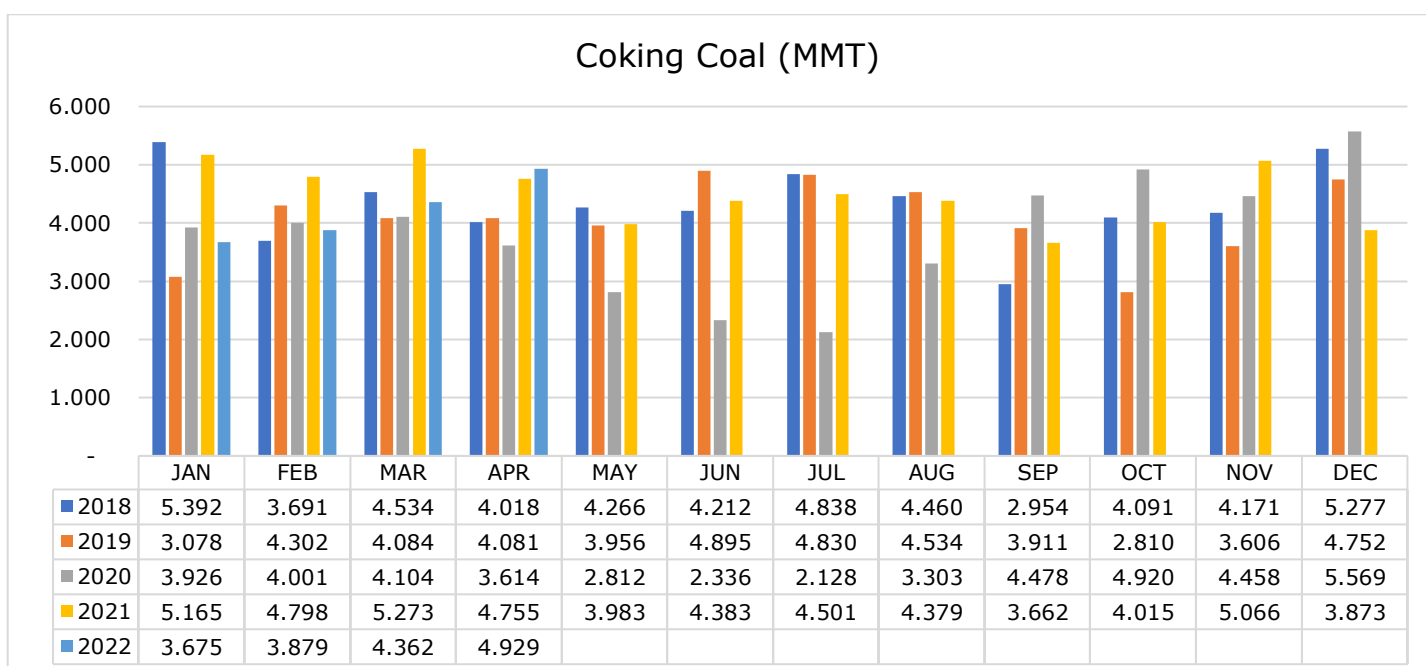
India's Coking Coal import is up by 4% YoY in the month of Apr 2022.

India's import of Coking Coal stood at 4.93 MMT, up by 4% on YoY basis and up by 13% on MoM basis. India has imported 4.38 MMT of Coking Coal in Mar 2022 and 4.76 MMT in Apr 2021.

Australia was the highest importing country for India, with imports of 3.57 MMT during Apr-22.

Total imports during Jan-Apr 2022 stands at 16.86 MMT, down by 16% compare to CY 2021.

India's Coking Coal Import (Metric Tons)								
	Apr-22	YoY		MoM		YTD (Jan - Apr)		
		Apr-21	% Change	Mar-22	% Change	CY 2022	CY 2021	% Change
<b>AUSTRALIA</b>	3,574,689	3,925,794	(8.94)%	3,017,097	18.48 %	12,424,170	16,816,644	(26.12)%
<b>CANADA</b>	323,670	322,381	0.40 %	95,361	239.42 %	584,031	979,157	(40.35)%
<b>INDONESIA</b>	225,920	134,475	68.00 %	304,463	(25.80)%	671,633	610,492	10.02 %
<b>MOZAMBIQUE</b>	235,600	167,925	40.30 %	115,761	103.52 %	813,573	549,641	48.02 %
<b>NEW ZEALAND</b>	33,000	47,126	(29.97)%			33,000	92,851	(64.46)%
<b>RUSSIA</b>				252,736		454,718		
<b>USA</b>	536,608	157,401	240.92 %	594,307	(9.71)%	1,882,238	942,255	99.76 %
<b>TOTAL</b>	<b>4,929,487</b>	<b>4,755,102</b>	<b>3.67 %</b>	<b>4,379,725</b>	<b>12.55 %</b>	<b>16,863,363</b>	<b>19,991,040</b>	<b>(15.65)%</b>



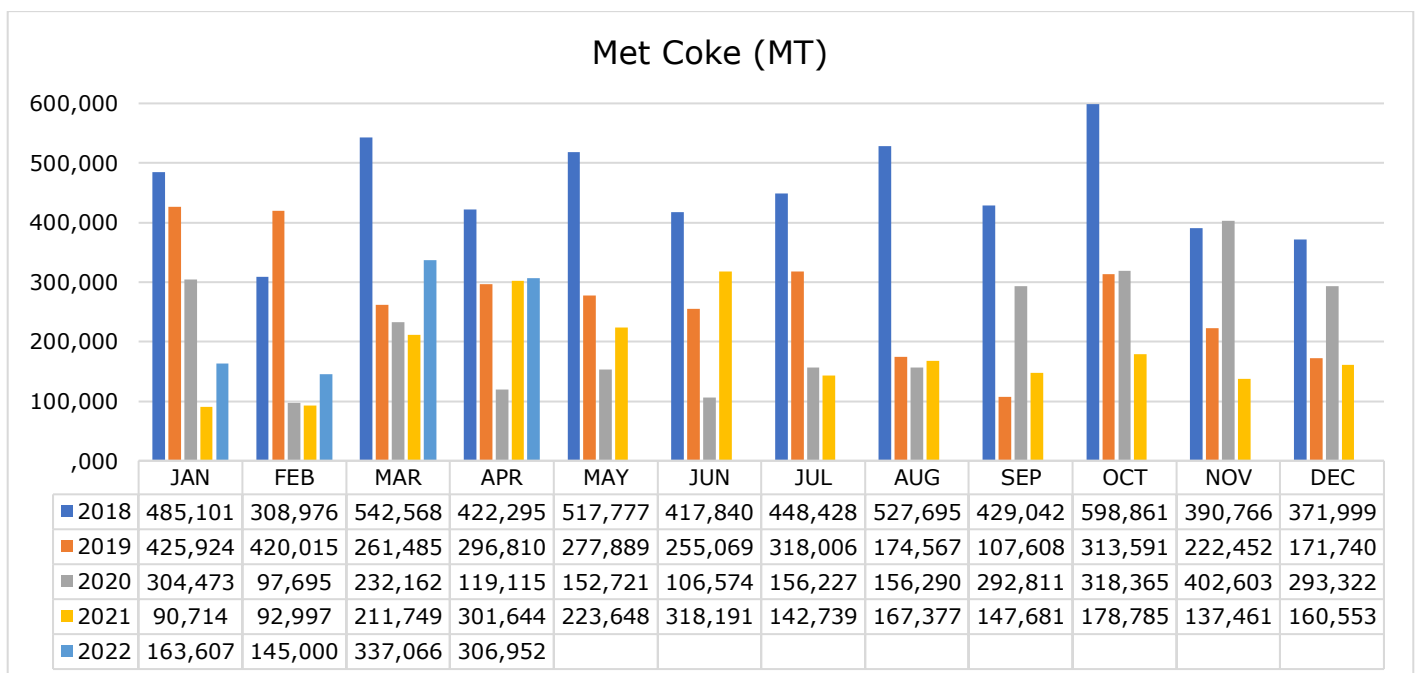
## IMPORTS: METCOKE

India's Metcoke import is up by 2% YoY during Apr 2022.

India's metallurgical coke imports totalled 0.31 MMT in Apr-22, up by 2% on the year and down by 9% on the month. India has imported 0.34 MMT of Metcoke in Mar 2022 and 0.30 MMT in Apr 2021.

Arrivals from Poland topped Apr imports again at 0.13 MMT, followed by Colombia at 0.07 MMT. Total imports during Jan-Apr 2022 stands at 0.95 MMT, up by 37% compare to CY 2021.

India's Met Coke Import (Metric Tons)								
	Apr-22	YoY		MoM		YTD (Jan - Apr)		
		Apr-21	% Change	Mar-22	% Change	CY 2022	CY 2021	% Change
<b>POLAND</b>	132,744	150,062	(11.54)%	134,968	(1.65)%	365,156	304,081	20.09 %
<b>COLOMBIA</b>	65,926	71,305	(7.54)%	34,423	91.52 %	227,104	198,631	14.33 %
<b>JAPAN</b>	33,000	33,000	0.00 %	60,000	(45.00)%	137,000	96,400	42.12 %
<b>CHINA</b>	40,282	23,669	70.19 %	72,007	(44.06)%	112,606	27,228	313.57 %
<b>AUSTRALIA</b>	35,000					72,191		
<b>INDONESIA</b>		22,090		35,007		35,007	43,842	(20.15)%
<b>BAHRAIN</b>				,262		1,910	437	337.41 %
<b>KUWAIT</b>		563		,308		1,162	1,839	(36.82)%
<b>UAE</b>						118		
<b>UNITED KINGDOM</b>		053		,024		076	077	(1.46)%
<b>OTHER</b>		902		,068		068	24,568	(99.72)%
<b>TOTAL</b>	<b>306,952</b>	<b>301,644</b>	<b>1.76 %</b>	<b>337,066</b>	<b>(8.93)%</b>	<b>952,398</b>	<b>697,103</b>	<b>36.62 %</b>



## IMPORTS: ANTHRACITE

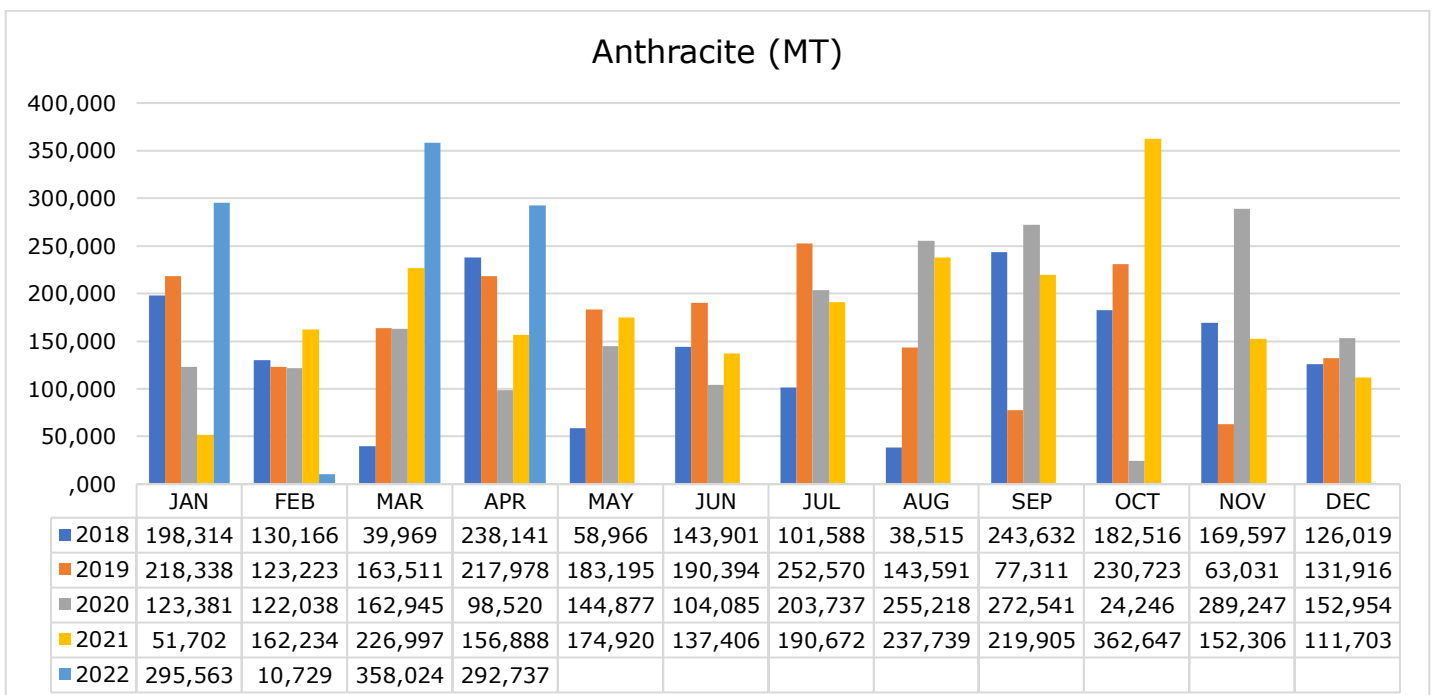
India's import of Anthracite in the month of April was up by 87% YoY.

India's import of Anthracite stood at 0.29 MMT, up by 87% on YoY basis and down by 18% MoM basis. India has imported 0.36 MMT of anthracite in Mar 2022 and 0.16 MMT in Apr 2021.

Imports from Russia topped with almost 79% share in India's total anthracite imports.

Total imports during Jan-Apr 2022 stands at 0.96 MMT, up by 60% compare to corresponding months of CY 2021.

India's Anthracite Import (Metric Tons)								
	Apr-22	YoY		MoM		YTD (Jan - Apr)		
		Apr-21	% Change	Mar-22	% Change	CY 2022	CY 2021	% Change
<b>RUSSIA</b>	230,068	155,832	47.64 %	2,68,197	(14.22)%	769,965	542,212	42.00 %
<b>SOUTH AFRICA</b>	23,595			78,966	(70.12)%	128,878	37,955	239.55 %
<b>VIETNAM</b>		021		9,511	(100.00)%	9,574	9,504	0.74 %
<b>CHINA</b>	5,656	1,035	446.47 %	945	498.52 %	14,166	7,514	88.53 %
<b>OTHER</b>	33,418			405	8,149.66 %	34,469	637	5,310.47 %
<b>TOTAL</b>	<b>292,737</b>	<b>156,888</b>	<b>86.59 %</b>	<b>358,024</b>	<b>(18.24)%</b>	<b>957,052</b>	<b>597,822</b>	<b>60.09 %</b>



## IMPORTS: PCI

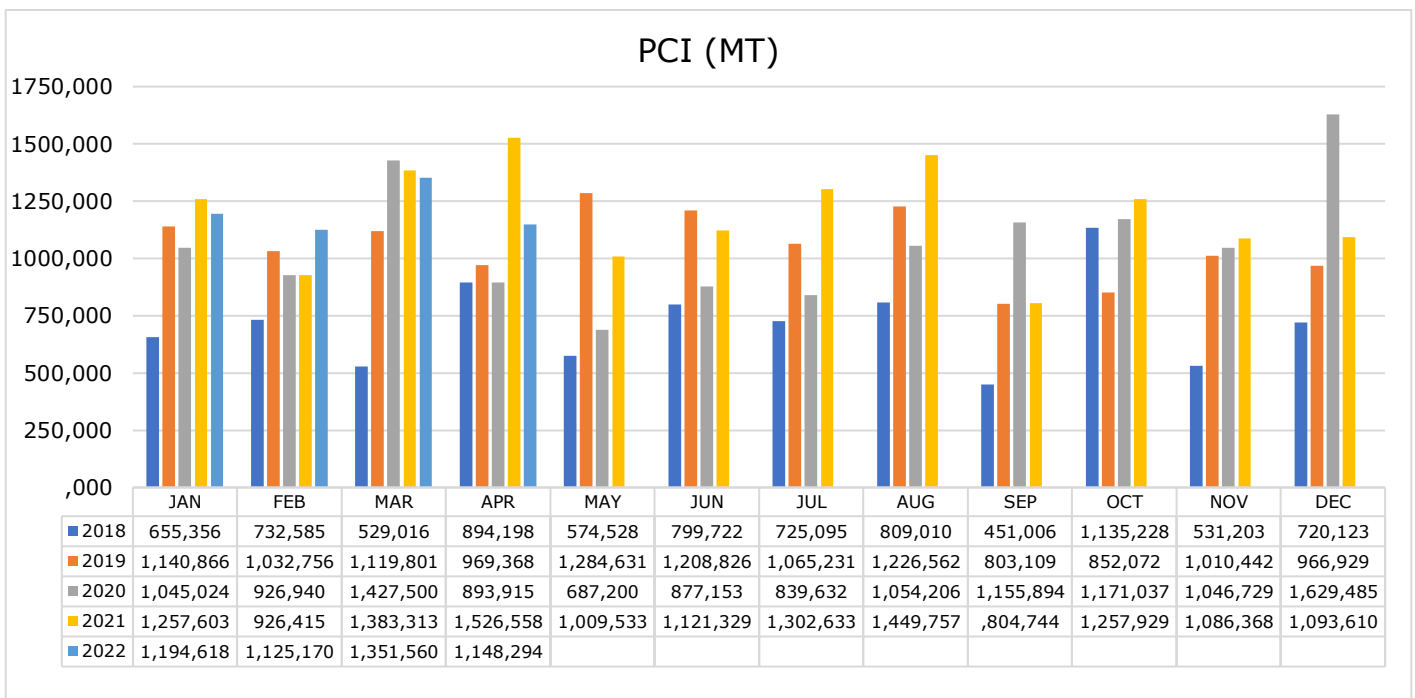
India's PCI import is down by 25% YoY during Apr 2022.

India's import of PCI stood at 1.14 MMT, down by 25% on YoY basis and 15% on MoM basis. India has imported 1.35 MMT of PCI in Mar 2022 and 1.53 MMT in Apr 2021.

Arrivals from Russia, which replaced Australia as the largest source of imports in April, totalled 0.62 MMT.

Australia's imports in India reduces by 56% YoY, whereas Russian imports surged to 104% YoY. Total imports during Jan-Apr 2022 stands at 4.82 MMT, down by 5% compare to corresponding months of CY 2021.

India's PCI Import (Metric Tons)								
	Apr-22	YoY		MoM		YTD (Jan - Apr)		
		Apr-21	% Change	Mar-22	% Change	CY 2022	CY 2021	% Change
<b>AUSTRALIA</b>	533,227	1225,025	(56.47)%	650,412	(18.02)%	2,629,335	4,016,672	(34.54)%
<b>CANADA</b>				32,010		32,010		
<b>RUSSIA</b>	615,067	301,533	103.98 %	669,138	(8.08)%	2,158,297	1,077,217	100.36 %
<b>TOTAL</b>	<b>1,148,294</b>	<b>1,526,558</b>	<b>(24.78)%</b>	<b>1,351,560</b>	<b>(15.04)%</b>	<b>4,819,642</b>	<b>5,093,889</b>	<b>(5.38)%</b>



## EXPORTS: TOTAL COAL & COKE

India's total exports of coal & coke is up by 54% YoY in the month of Apr-22.

Total export of Coal & Coke from Jan to Apr-22 stands at 0.78 MMT up by 16% compare to corresponding months of CY 2021. Coal and coke exports from India were decreased by 13% M/M basis.

During the month of Apr, India's Met Coke exports rises to 17% YoY and reduced by 28 percent month on month. Export of Metcoke in CY 2022 from Jan to Apr up by 20%, with total exports of 0.37 MMT compare to CY 2021.

Petcoke exports from India reduced by 39% YoY and increased 354% MoM. Export of Petcoke by India is down by 40% during Jan to Apr-22, with total exports of 0.083 MMT compare to corresponding months of CY 2021.

Total exports of coal surge to 1933% YoY and decrease by 16 month on month basis. Export of Metcoke in CY 2022 from Jan to Apr up by 46%, with total exports of 0.33 MMT compare to CY 2021.

Total Export of Coal & Coke (In MT)			
	Met Coke	Pet Coke	Coal
<b>2018</b>	<b>18060</b>	<b>862875</b>	<b>122167</b>
<b>2019</b>	<b>48707</b>	<b>465872</b>	<b>662575</b>
<b>2020</b>	<b>88715</b>	<b>668913</b>	<b>577966</b>
<b>2021</b>	<b>1384019</b>	<b>318930</b>	<b>746476</b>
Jan-22	93266	19922	82377
Feb-22	39562	25098	57081
Mar-22	138177	6900	102818
Apr-22	99160	31311	86253
<b>2022</b>	<b>370165</b>	<b>83231</b>	<b>328529</b>

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